

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
ZEN JV, LLC, <i>et al.</i> , ¹	Case No. 25-11195 (JKS)
Reorganized Debtors.	(Jointly Administered)
	Hearing Date: January 27, 2026 at 2:30 p.m. (ET)
	Objection Deadline: December 17, 2025 at 4:00 p.m. (ET)

**SUMMARY OF ALIXPARTNERS, LLP'S COMBINED (I) SECOND
INTERIM FEE APPLICATION FOR THE PERIOD FROM SEPTEMBER 1, 2025
THROUGH OCTOBER 14, 2025 AND (II) FINAL FEE APPLICATION
FOR THE PERIOD FROM JUNE 24, 2025 THROUGH OCTOBER 14, 2025 FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS**

Name of Applicant:	ALIXPARTNERS, LLP	
Authorized to provide professional services to:	The Chapter 11 Debtors	
Date of Retention:	August 1, 2025, effective as of June 24, 2025 [Docket No. 263]	
Summary of Total Fees and Expenses Requested During the Second Interim Period		
Period for which compensation and reimbursement is sought:	Beginning of Period	End of Period
	September 1, 2025	October 14, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$632,182.00	

¹ The Debtors in these cases, along with the last four digits of each debtor's federal tax identification number (to the extent applicable), are: Zen JV, LLC (0225); Monster Worldwide LLC (6555); FastWeb, LLC; Monster Government Solutions, LLC (5762); Camaro Acquisition, LLC; CareerBuilder, LLC (6495); CareerBuilder Government Solutions, LLC (6426); Luceo Solutions, LLC (4426); CareerBuilder France Holding, LLC (9339); and Military Advantage, LLC (9508). The Debtors' address is 200 N LaSalle Street #900, Chicago, IL 60601.

Amount of expense reimbursement sought as actual, reasonable and necessary:	\$468.00	
Blended hourly rate:	\$972.59	
Summary of Total Fees and Expenses Requested During Final Period		
Period for which compensation and reimbursement is sought:	Beginning of Period	End of Period
	June 24, 2025	October 14, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$2,005,297.00	
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$1,037.55	
Total fees and expenses requested:	\$2,006,334.55	
Blended hourly rate:	\$997.06	
Summary of Payments and Outstanding Amounts Due to AlixPartners During the Final Period:		
Total fees paid to date:	\$1,098.492.00	
Total expenses paid to date:	\$569.55	
Total amount of fees and expenses due and owing to AlixPartners:	\$907,273.00	
The total time expended for fee application preparation is 46.6 hours and the corresponding compensation requested is \$34,454.50.		
This is a(n): __ Monthly Application __X__ Interim Application __X__ Final Application		

ALIXPARTNERS, LLP**SUMMARY OF MONTHLY FEE APPLICATIONS
DURING THE SECOND INTERIM PERIOD**

Date Filed; Docket No.	Period	Requested		Paid		Certificate of No Objection	Amount Outstanding
		Fees	Expenses	Fees	Expenses		
11/10/2025 Docket #486	09/01/2025 - 10/14/2025	632,182.00	468.00	-	-		632,650.00
Total		\$ 632,182.00	\$ 468.00	\$ -	\$ -		\$ 632,650.00

**SUMMARY OF MONTHLY FEE APPLICATIONS
DURING THE FINAL PERIOD**

Date Filed; Docket No.	Period	Requested		Paid		Certificate of No Objection	Amount Outstanding
		Fees	Expenses	Fees	Expenses		
08/29/2025 Docket #322	06/24/2025 - 07/31/2025	\$ 865,377.00	\$ 569.55	\$ 692,301.60	\$ 569.55	09/25/2025 Docket #390	\$ 173,075.40
09/29/2025 Docket #393	08/01/2025 - 08/31/2025	507,738.00	-	406,190.40	-	10/21/2025 Docket #473	101,547.60
11/10/2025 Docket #486	09/01/2025 - 10/14/2025	632,182.00	468.00	-	-		632,650.00
Total		\$ 2,005,297.00	\$ 1,037.55	\$ 1,098,492.00	\$ 569.55		\$ 907,273.00

ALIXPARTNERS, LLP

SUMMARY OF HOURS AND FEES BY PROFESSIONAL DURING THE SECOND INTERIM PERIOD

Professional	Title	Rate	Hours	Fees
Jesse DelConte	Partner & Managing Director	\$1,415	46.5	65,797.50
John Creighton	Partner	\$1,225	169.1	207,147.50
Kaitlyn Sundt McClarren	Director	\$715	1.9	1,358.50
James Shen	Senior Vice President	\$910	165.9	150,969.00
Bakhovuddin Muratov	Vice President	\$810	94.6	76,626.00
Juan Duran	Vice President	\$810	148.2	120,042.00
Lisa Marie Bonito	Vice President	\$580	22.8	13,224.00
Lauren Prohaska	Vice President	\$555	1.0	555.00
Total Hours and Fees for Professionals			650.0	\$ 635,719.50
Less: 50% Travel Fees				(3,537.50)
Total Fees for Professionals				\$ 632,182.00
Less 20% Holdback				(126,436.40)
Total Fees for Professionals Less Holdback				\$ 505,745.60

Average Billing Rate	\$	972.59
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ALIXPARTNERS, LLP**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
DURING THE SECOND INTERIM PERIOD**

Code	Matter Category	Hours	Fees
1.3	Cash / Liquidity Matters	260.2	\$ 231,866.50
1.4	Communication & Meetings with Interested Parties	27.2	29,842.00
1.5	U.S. Trustee / Court Reporting Requirements	42.2	36,460.00
1.9	Plan & Disclosure Statement	97.7	99,915.50
1.10	Transaction Support	38.4	33,883.50
1.11	Business Operations	79.2	96,027.50
1.14	Executory Contracts	22.4	24,052.50
1.15	Claims Process / Avoidance Actions	38.8	45,220.50
1.17	Preparation for / Attend Court Hearings	4.5	5,095.00
1.19	Retention Application & Relationship Disclosures	2.8	2,332.00
1.20	Fee Statements & Fee Applications	28.1	20,330.50
1.23	Chapter 11 Process / Case Management	3.5	3,619.00
1.31	Travel Time	5.0	3,537.50
	Total Hours and Fees By Matter Category	650.0	\$ 632,182.00

Average Billing Rate \$ 972.59

ALIXPARTNERS, LLP

**SUMMARY OF EXPENSES
DURING THE SECOND INTERIM PERIOD**

Expense Category	Amount
Ground Transportation	\$ 468.00
Total Expenses	\$ 468.00

ALIXPARTNERS, LLP

SUMMARY OF HOURS AND FEES BY PROFESSIONAL DURING THE FINAL PERIOD

Professional	Title	Rate	Hours	Fees
Randall S Eisenberg	Partner & Managing Director	\$1,540	15.1	\$ 23,254.00
Jesse DelConte	Partner & Managing Director	\$1,415	193.1	273,236.50
John Creighton	Partner	\$1,225	551.2	675,220.00
Kaitlyn Sundt McClarren	Director	\$715	12.5	8,937.50
James Shen	Senior Vice President	\$910	427.6	389,116.00
Brooke Filler	Senior Vice President	\$605	7.0	4,235.00
Bakhovuddin Muratov	Vice President	\$810	353.3	286,173.00
Harrison Cunningham	Vice President	\$810	11.1	8,991.00
Juan Duran	Vice President	\$810	384.0	311,040.00
Lisa Marie Bonito	Vice President	\$580	36.9	21,402.00
Lauren Prohaska	Vice President	\$555	19.4	10,767.00
Total Hours and Fees for Professionals			2,011.2	\$ 2,012,372.00
Less: 50% Travel Fees				(7,075.00)
Total Fees for Professionals				\$ 2,005,297.00

Average Billing Rate	\$	997.06
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ALIXPARTNERS, LLP**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
DURING THE FINAL PERIOD**

Code	Matter Category	Hours	Fees
1.2	DIP Financing	13.5	\$ 18,745.00
1.3	Cash / Liquidity Matters	585.6	530,127.50
1.4	Communication & Meetings with Interested Parties	52.7	57,293.00
1.5	U.S. Trustee / Court Reporting Requirements	249.1	229,076.00
1.9	Plan & Disclosure Statement	177.8	185,321.00
1.10	Transaction Support	166.4	173,887.50
1.11	Business Operations	265.3	314,385.00
1.12	Testimony	2.2	3,113.00
1.13	Vendor Management	2.5	3,625.00
1.14	Executory Contracts	234.9	248,925.50
1.15	Claims Process / Avoidance Actions	41.5	47,407.50
1.17	Preparation for / Attend Court Hearings	21.4	25,692.00
1.19	Retention Application & Relationship Disclosures	42.7	29,082.00
1.20	Fee Statements & Fee Applications	46.6	34,454.50
1.21	Due Diligence Support	40.3	37,820.00
1.23	Chapter 11 Process / Case Management	58.7	59,267.50
1.31	Travel Time	10.0	7,075.00
	Total Hours and Fees By Matter Category	2,011.2	\$ 2,005,297.00

Average Billing Rate \$ 997.06

ALIXPARTNERS, LLP

**SUMMARY OF EXPENSES
DURING THE FINAL PERIOD**

Expense Category	Amount
Ground Transportation	\$ 1,037.55
Total Expenses	\$ 1,037.55

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ZEN JV, LLC, *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 25-11195 (JKS)

(Jointly Administered)

Hearing Date: January 27, 2026 at 2:30 p.m. (ET)

Objection Deadline: December 17, 2025 at 4:00 p.m. (ET)

**ALIXPARTNERS, LLP’S COMBINED (I) SECOND INTERIM FEE APPLICATION
FOR THE PERIOD FROM SEPTEMBER 1, 2025 THROUGH OCTOBER 14, 2025
AND (II) FINAL FEE APPLICATION FOR THE PERIOD FROM JUNE 24, 2025
THROUGH OCTOBER 14, 2025 FOR ALLOWANCE OF COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS**

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors and reorganized debtors (collectively, the “Debtors” or the “Reorganized Debtors”), hereby submits its combined second interim and final fee application (the “Application”), for (i) interim allowance of compensation for professional services rendered and reimbursement of out of-pocket expenses incurred for the period from September 1, 2025 through October 14, 2025 (the “Second Interim Period”); and (ii) final allowance of compensation for professional services rendered and reimbursement of expenses incurred for the period from June 24, 2025 through October 14, 2025 (the “Final Period”). AlixPartners respectfully states as follows:

¹ The Debtors in these cases, along with the last four digits of each debtor’s federal tax identification number (to the extent applicable), are: Zen JV, LLC (0225); Monster Worldwide LLC (6555); FastWeb, LLC; Monster Government Solutions, LLC (5762); Camaro Acquisition, LLC; CareerBuilder, LLC (6495); CareerBuilder Government Solutions, LLC (6426); Luceo Solutions, LLC (4426); CareerBuilder France Holding, LLC (9339); and Military Advantage, LLC (9508). The Debtors’ address is 200 N LaSalle Street #900, Chicago, IL 60601.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Basis for Relief

3. The bases for the relief requested herein are Sections 330 and 331 of Title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the *Local Rules of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted June 11, 2013 (the “U.S. Trustee Guidelines”) and *the Order Pursuant to 11 U.S.C. §§ 331, 330, and 105(A) and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 258] (the “Interim Compensation Order”).

Background

4. On June 24, 2025 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned chapter 11 cases (the “Chapter 11 Cases”) in this Court.

5. No trustee or examiner has been appointed in these Chapter 11 Cases.

6. On July 2, 2025, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors (the “Committee”) [Docket No. 65].

7. On October 3, 2025, the Debtors filed their *Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Docket No. 408] (the "Plan").

8. On October 7, 2025, the Court entered the *Findings of Fact, Conclusions of Law and Order (ii) Approving The Adequacy of the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation on a Final Basis and (ii) Confirming the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Docket No. 429] (the "Confirmation Order"), pursuant to which the Court approved and confirmed the Plan.

9. On October 14, 2025, the Debtors filed the *Notice of (a) Findings of Fact, Conclusions of Law and Order (I) Approving the Adequacy of The Debtors' Second Amended Combined Disclosure Statement and Joint Plan of Liquidation on a Final Basis and (ii) Confirming the Debtors' Second Amended Combined Disclosure Statement and Joint Plan of Liquidation and (b) Effective Date* [Docket No. 458] (the "Effective Date Notice"). The Plan went effective on October 14, 2025, (the "Effective Date").

10. Pursuant to the Plan, Confirmation Order, and Effective Date Notice, all professionals requesting compensation for services rendered and reimbursement of expenses in the Chapter 11 Cases prior to the Effective Date must file and serve a final fee application.

AlixPartners' Retention

11. On July 14, 2025, the Debtors filed the *Application for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date* [Docket No. 145].

12. On August 1, 2025, the Court entered the *Order Authorizing Debtors to Employ And Retain AlixPartners, LLP as their Financial Advisor Effective as of the Petition* [Docket No. 263] (the "Retention Order").

13. AlixPartners is currently holding a retainer in the amount of \$138,178.50 (the “Retainer”). Pursuant to the Retention Order, the Retainer shall be treated as an evergreen retainer and held by AlixPartners as security throughout these Chapter 11 Cases until AlixPartners’ fees and expenses are fully paid.

14. The Retention Order approved the terms of AlixPartners’ hourly fee and expense structure set forth in the engagement letter dated May 31, 2025 (the “Engagement Letter”) and authorized AlixPartners to be compensated and reimbursed pursuant to section 330 of the Bankruptcy Code in accordance with the terms of the Engagement Letter, subject to the procedures set forth in the Bankruptcy Code, Bankruptcy Rules, Local Rules, U.S. Trustee Guidelines and the Interim Compensation Order, and any other applicable orders of this Court.

Monthly Fee Applications During the Second Interim Period

15. AlixPartners filed and served one (1) monthly fee application during the Second Interim Period. The monthly fee application contains detailed descriptions of the services rendered in the amount of \$632,182.00² and out-of-pocket expenses incurred in the amount of \$468.00 and are noted below:

Date Filed; Docket No.	Period	Requested		Paid		Certificate of No Objection	Amount Outstanding
		Fees	Expenses	Fees	Expenses		
11/10/2025 Docket #486	09/01/2025 - 10/14/2025	632,182.00	468.00	-	-		632,650.00
Total		\$ 632,182.00	\$ 468.00	\$ -	\$ -		\$ 632,650.00

Monthly Fee Applications During the Final Period

16. AlixPartners filed and served three (3) monthly fee applications (the “Monthly Fee Applications”) during the Final Period. The Monthly Fee Applications filed and served during the Final Period contain detailed descriptions of the professional services rendered in the amount of

² This amount includes the 20% holdback of fees reflected in the Third Monthly Fee Application in the amount of \$126,436.40 (the “Holdback”).

\$2,005,297.00 and out-of-pocket expenses incurred in the amount of \$1,037.55 and are noted below:

Date Filed; Docket No.	Period	Requested		Paid		Certificate of No Objection	Amount Outstanding
		Fees	Expenses	Fees	Expenses		
08/29/2025 Docket #322	06/24/2025 - 07/31/2025	\$ 865,377.00	\$ 569.55	\$ 692,301.60	\$ 569.55	09/25/2025 Docket #390	\$ 173,075.40
09/29/2025 Docket #393	08/01/2025 - 08/31/2025	507,738.00	-	406,190.40	-	10/21/2025 Docket #473	101,547.60
11/10/2025 Docket #486	09/01/2025 - 10/14/2025	632,182.00	468.00	-	-		632,650.00
Total		\$ 2,005,297.00	\$ 1,037.55	\$ 1,098,492.00	\$ 569.55		\$ 907,273.00

17. Detailed descriptions of the services rendered by each professional, organized by matter category and by date, and the hours of services provided (in tenths of an hour), and a detailed list of out-of-pocket expenses incurred during the Final Period were included in the Monthly Fee Applications, which have been filed and served.

18. AlixPartners received payments from the Debtors in the amount of \$1,098,492.00 for services rendered and \$569.55 for out-of-pocket expenses incurred during the Final Period. The total amount of \$907,273.00 remains outstanding as of the filing of this Application.

Summary of Services Rendered During the Final Period

19. During the Final Period, AlixPartners has advised the Debtors on and assisted the Debtors with (i) liquidity forecasting, cash management, and DIP compliance/reporting; (ii) communications and/or negotiations with various buyers, and potential buyers, along with the Debtors' stakeholders and their representatives; (iii) preparation for the filing of the bankruptcy petitions and first day motions; (iv) implementation of the accounts payable and liability segregation controls; (v) preparation of the Statement of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports and other regular reports required by the Court; (vi) the sale of the Debtors' assets through 3 separate 363 asset sales and work through various issues with the buyers post-closing; (vii) the negotiation of a consensual Chapter 11 Plan; (viii) preparation of a liquidation analysis for the Plan; (ix) coordinating and responding to extensive diligence requests from the

unsecured creditors' committee and other interested parties; (x) preparing and providing written testimony before the Court; (xi) identifying/reviewing executory contracts to be assumed or rejected by the buyers or the post-emergence Debtors; (xii) preparation of a wind down budget and final recovery estimate; (xiii) vendor/supplier management; (xiv) claims management; and (xv) analysis of outstanding intercompany claims.

Summary of Services by Category During the Final Period

20. AlixPartners classified the services performed into separate categories. The descriptions below summarize the services provided by AlixPartners to the Debtors during the Final Period.

Matter Code 1.2: DIP Financing

13.5 hours - \$18,745.00

- Negotiated DIP Financing agreements with JMB Capital and Blue Torch Capital
- Reviewed and prepared DIP Financing agreements and court documentation

Matter Code 1.3: Cash/Liquidity Matters

585.6 hours - \$530,127.50

- Monitored daily liquidity
- Assisted the Debtors in planning and tracking cash payments
- Monitored and reported on ongoing covenant compliance and assisted the company in determining what prepetition payments can be made based upon payments made to date, available liquidity, and if allowable by the Court
- Developed detailed daily and weekly cash flow forecasts, which were critical to managing liquidity and serve as a basis for funding requirements
- Prepared a post-effective date wind down forecast to be included in the company's DIP budget

Matter Code 1.4: Communication & Meetings with Interested Parties

52.7 hours - \$57,293.00

- Met and communicated with various Committee professionals, lenders and/or their advisors, the U.S. Trustee, and other parties in interest

Matter Code 1.5: U.S. Trustee/Court Reporting Requirements

249.1 hours - \$229,076.00

- Ensured compliance with the requirements of the Court, the U.S. Trustee, and/or the Bankruptcy Code
- Prepared for and attend the initial Debtor interview and 341 meeting of creditors
- Prepared financial and operating information, including preparation and review of the Schedules and Statements of Financial Affairs, interim and monthly operating reports, and motions, orders and stipulations related thereto

Matter Code 1.9: Plan & Disclosure Statement

177.8 hours - \$185,321.00

- Assisted with the development of the Debtors' disclosure statement and the Plan
- Prepared various exhibits including financial projections and the liquidation analysis
- Analyzed the size of various plan class claim estimates

Matter Code 1.10: Transaction Support

166.4 hours - \$178,887.50

- Assisted the Debtors with various transaction and closing-related tasks, including negotiating and assisting in the creation of the TSAs amongst the Debtors and the three purchasers of the Debtors' assets
- Assisted PJT, Latham and Richards, Layton & Finger in running the Debtors' auction, including preparing a waterfall analysis to compare bids from different parties
- Assisted with post-closing cash settlements with the 3 buyers
- Prepared and managed the sale closing funds flow

Matter Code 1.11: Business Operations

265.3 hours - \$314,385.00

- Researched and prepared materials necessary for various motions
- Developed communication materials associated with the bankruptcy filing and subsequent sales processes
- Assisted management in the winding up of the Debtors' international operations
- Assisted management in determining the appropriate operations and spending of the business post-filing
- Assisted the company with various employee, vendor and customer issues

Matter Code 1.12: Testimony

2.2 hours - \$3,113.00

- Prepared for and/or provided written testimony via declaration

Matter Code 1.13: Vendor Management

2.5 hours - \$3,625.00

- Assisted the Debtors with vendor management, including performing claims analyses, communicating with vendors, negotiating payment terms, and developing and customizing vendor payment proposals

Matter Code 1.14: Executory Contracts

234.9 hours - \$248,925.50

- Identified executory contracts and calculated related cure amounts in order to file cure schedules with the Court
- Resolved cure disputes
- Analyzed leases and other contracts with respect to assumption and/or rejection

Matter Code 1.15: Claims Process/Avoidance Actions

41.5 hours - \$47,407.50

- Reviewed, analyzed and reconciled filed claims, including administrative and priority claims
- Assisted Debtors' counsel in negotiating with various claimants

Matter Code 1.17: Preparation for/Attend Court Hearings

21.4 hours - \$25,692.00

- Prepared for Court hearings
- Attended Court hearings in person, by video conference, or telephonically

Matter Code 1.19: Retention Application & Relationship Disclosures

42.7 hours - \$29,082.00

- Drafted AlixPartners' retention application, proposed orders and declarations
- Analyzed relationship disclosures required by the Bankruptcy Code
- Communicated regarding AlixPartners' retention
- Responded to inquiries from the U.S. Trustee regarding AlixPartners' retention

Matter Code 1.20: Fee Statements & Fee Applications

46.6 hours - \$34,454.50

- Managed the fee application process
- Prepared and reviewed the Monthly Fee Applications and the First Interim Fee Application, including all required supporting documentation in accordance with requirements of the U.S. Trustee and/or the Court

Matter Code 1.21: Due Diligence Support

40.3 hours - \$37,820.00

- Organized and managed the Debtors' responses to diligence requests and questions from the Debtors' various stakeholder groups, including the Committee, ad hoc creditor groups and others
- Created various analyses or presentations in response to due diligence requests from the Debtors' various stakeholders

Matter Code 1.23: Chapter 11 Process/Case Management

58.7 hours - \$59,267.50

- Organized and managed the Debtors' resources to effectively and efficiently plan, coordinate and manage the Chapter 11 process
- Held working sessions with the engagement team to keep everyone informed of the latest case developments, remain aligned on the many workstreams, verify that resources were properly allocated to meet deadlines, and ensure all matters and issues were addressed in an efficient and timely manner
- Held meetings with the AlixPartners, Latham & Watkins, PJT Partners and Richards, Layton & Finger to coordinate the various workstreams amongst the Debtors' advisors and ensure the most efficient and effective usage of the Debtors' advisors' resources

Matter Code 1.31: Travel Time

10.0 hours - \$7,075.00 (billed at 50% standard rates)

- Engagement related travel outside of home office region

21. AlixPartners believes that the fees and out-of-pocket expenses requested are reasonable, actual and for necessary services rendered or expenses incurred on behalf of the Debtors during the Final Period.

22. AlixPartners has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases. No promises have been received by AlixPartners or any member thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.

Certification

23. The Certification of Jesse DelConte is attached hereto as **Exhibit A** and incorporated herein.

No Prior Request

24. No prior request for the relief sought in this Application has been made to this or any other Court. This Application is made without prejudice to further or final applications based upon all relevant criteria, including the results achieved in these Chapter 11 Cases.

Notice

25. Notice of the Application has been or will be provided to those parties entitled to receive notice hereof in accordance with any applicable order of this Court.

Conclusion

WHEREFORE, AlixPartners, as financial advisor to the Debtors, respectfully requests that the Court enter an order providing: (i) an interim allowance in the amount of \$632,182.00 (including the Holdback in the amount of \$126,436.00) as compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred in the amount of \$468.00 for the Second Interim Period; (ii) a final allowance of \$2,005,297.00 for professional services rendered and \$1,037.55 for out-of-pocket expenses incurred for the Final Period; (iii) that the Debtors are authorized and directed to pay AlixPartners the remaining outstanding balance of \$907,273.00; and (iv) such other and further relief as this Court deems proper.

Dated: November 26, 2025

ALIXPARTNERS, LLP
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Jesse DelConte

By: Jesse DelConte
Partner & Managing Director